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# Microsoft Office Outlook 2013 Online Training



## **Course Outline**

#### Outlook 2013: Level 1

#### Lesson 01 - Getting Started With Outlook 2013

Topic A: Navigate the Outlook Interface

**Email Addresses** 

Components of the Outlook Interface

Components of the Ribbon

The Backstage View

The Backstage View for an Email

The Mail Workspace

Read and Unread Messages

The Calendar Workspace

The People Workspace

Additional Outlook Tools

Peeks

Demo 1-1: Exploring the Outlook 2013 Interface

Topic B: Perform Basic Email Functions

The Message Form

Message Form Tabs

Message Response Options

Demo 1-2: Creating and Sending an Email

Inline Replies

Demo 1-3: Reading and Responding to Emails

**Print Options** 

Demo 1-4: Printing an Email Message

The Deleted Items Folder

Demo 1-5: Deleting Email Messages

Topic C: Use Outlook Help

Outlook Help

Outlook Help Toolbar Buttons

Demo 1-6: Exploring Outlook Help

Lesson 01 Review

#### Lesson 02 - Composing Messages

Topic A: Create an Email Message

The Address Book

Global Address List

MailTips

Demo 2-1: Creating a New Email Message Topic B: Check Spelling and Grammar Automatic Spell Check

The Spelling and Grammar Dialog Box

Components of the Spelling and Grammar Dialog Box

Demo 2-2: Checking Spelling and Grammar in a Message

Topic C: Format Message Content

Live Preview

The Mini Toolbar

Demo 2-3: Formatting Message Content

Topic D: Attach Files and Items

The Paperclip Icon

Attachments in HTML or Plain Text Messages and Rich Text

Messages

Outlook Items as Attachments

Attachment Reminder

Demo 2-4: Attaching a File to a Message

Topic E: Enhance an Email Message

The Illustrations Command Group

SmartArt

The Screenshot Tool

Text Commands

WordArt

Contextual Tabs

Contextual Tool Tabs

The Background Removal Tool

Galleries

Demo 2-5: Enhancing an Email Message with an Image

Styles

Themes

Demo 2-6: Enhancing an Email Message with SmartArt and

Thomas

Topic F: Manage Automatic Message Content

Stationery and Themes

Font Options

Demo 2-7: Specifying Font Options

Signatures

Demo 2-8: Creating and Applying an Email Signature

Lesson 02 Review



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#### Lesson 03 - Reading and Responding to Messages

Topic A: Customize Reading Options

Desktop Alerts Pane Views Message Preview Conversations

Demo 3-1: Customizing Your Reading Options

Topic B: Work with Attachments

**Attachment Preview** 

Demo 3-2: Working with Attachments

Topic C: Manage Your Message Responses

The InfoBar

Voting and Tracking Options Voting Options in an Email

A Delivery Receipt A Read Receipt

Demo 3-3: Using Tracking Options

A Read Receipt (Cont.)
The Recall Option

Demo 3-4: Recalling a Sent Message

Lesson 03 Review

#### Lesson 04 - Managing Your Messages

Topic A: Manage Messages Using Tags, Flags, and

Commands

Mark as Unread/Read

Color Categories

Demo 4-1: Using Tags to Manage Messages

Flag for Follow-Up

Demo 4-2: Using Flags to Manage Messages

The Ignore Conversation Command

Clean Up Commands

Demo 4-3: Using Commands to Manage Messages

Topic B: Organize Messages Using Folders

Default Email Folders Email Folders on the Server

Demo 4-4: Organizing Messages Using Folders

Lesson 04 Review

### Lesson 05 - Managing Your Calendar

Topic A: View the Calendar

Calendar Grid Arrangement Options

The Weather Bar

The Daily Task List

Calendar Layout Options

Demo 5-1: Customizing Your Calendar View

Topic B: Manage Appointments

The Appointment Form

Reminders

Show As Options

The Private Option

Demo 5-2: Creating an Appointment

Topic C: Manage Meetings

The Meeting Form

The Room Finder Pane

The Scheduling Assistant

Share Meeting Notes Using OneNote

Demo 5-3: Responding to a Meeting Request

Demo 5-4: Proposing a New Time for a Meeting

Demo 5-5: Creating a Recurring Meeting Request

Topic D: Print Your Calendar

Demo 5-6: Printing Your Calendar

Lesson 05 Review

#### **Lesson 06 - Managing Your Contacts**

Topic A: Create and Update Contacts

The People Hub
The Contact Form

Demo 6-1: Creating and Updating Contacts

Topic B: View and Organize Contacts

Contact Views The Find Tool

Demo 6-2: Viewing and Organizing Your Contacts

Demo 6-3: Printing Your Contacts

Lesson 06 Review

#### Lesson 07 - Working With Tasks and Notes

Topic A: Manage Tasks

The Tasks Workspace

The Task Form

Task Views

Demo 7-1: Managing Tasks

Topic B: Manage Notes

The Notes Workspace

Note Views

Demo 7-2: Managing Notes

Lesson 07 Review

#### **Lesson 08 - Customizing the Outlook Environment**

Topic A: Customize the Outlook Interface

Demo 8-1: Customizing the Outlook Interface Topic B: Create and Manage Quick Steps

Quick Steps

The Manage Quick Steps Dialog Box

Demo 8-2: Creating and Managing Quick Steps

Lesson 08 Review

Course Closure



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### Outlook 2013: Level 2

### Lesson 01 - Configure Advanced Message Options

Topic A: Insert Advanced Characters and Objects

Hyperlinks WordArt Equations

Symbols

**Tables** 

Charts

**Chart Types** 

**Quick Parts** 

Demo 1-1: Inserting Advanced Characters and Objects in an

**Fmail** 

Topic B: Modify Message Settings, Properties, and Options

Importance Levels Sensitivity Levels The From Option **Delivery Options** Language Options

Advanced Options

Demo 1-2: Modifying Message Settings, Properties, and

**Options** 

Topic C: Use Automatic Replies The Automatic Replies Dialog Box

Automatic Reply Rules

Demo 1-3: Using an Automatic Reply

Lesson 01 Review

#### Lesson 02 - Advanced Message Management

Topic A: Sort Messages The Sort Dialog Box

Demo 2-1: Sorting Your Messages

Topic B: Filter Messages The Filter Dialog Box

Demo 2-2: Filtering Your Messages Topic C: Organize Messages

**Default Conditional Formatting Rules** 

The Rules Wizard

Demo 2-3: Organizing Your Messages

Topic D: Search Messages

The SEARCH TOOLS Contextual Tab

The Advanced Find Dialog Box

Demo 2-4: Searching Your Messages

Search Folders

**Custom Search Folders** 

Demo 2-5: Using Search Folders

Topic E: Manage Junk Mail

Safe Senders List **Blocked Senders List** 

Demo 2-6: Managing Junk Mail

Topic F: Manage Your Mailbox

Cleanup Tools

Demo 2-7: Managing Your Mailbox

Lesson 02 Review

#### Lesson 03 - Advanced Calendar Management

Topic A: Manage Advanced Calendar Options Work Time Options Calendar Options **Display Options** 

Time Zone Options

Demo 3-1: Managing Advanced Calendar Display Options

Topic B: Create Calendar Groups Demo 3-2: Managing Multiple Calendars Topic C: Manage Meeting Responses

The Tracking Command

Demo 3-3: Managing Meeting Responses

Lesson 03 Review

#### Lesson 04 - Advanced Contact Management

Topic A: Edit an Electronic Business Card

The Edit Business Card Dialog Box

Demo 4-1: Editing an Electronic Business Card Topic B: Manage Advanced Contacts Options

People Options

The Outlook Social Connector

Demo 4-2: Working with a Contact Group

Topic C: Forward Contacts Formats to Forward a Contact Demo 4-3: Forwarding Contacts Topic D: Export Contacts The Export Option

Demo 4-4: Exporting Your Contacts

Lesson 04 Review

#### Lesson 05 - Managing Activities by Using Tasks and **Journal Entries**

Topic A: Assign and Manage Tasks

The Task Request Form Demo 5-1: Assigning a Task

Task Reply Options

Demo 5-2: Replying to a Task Request

Task Details Status Reports Task Options

Demo 5-3: Managing a Task Assigned to You Topic B: Record and Modify Journal Entries

The Journal

The Journal Entry Form

Journal Views

Demo 5-4: Managing Journal Entries

Lesson 05 Review

#### Lesson 06 - Sharing Workspaces with Others

Topic A: Delegate Access to Mail Folders

Permission Roles

Demo 6-1: Delegating Folder Access by Using Folder

Permissions

Topic B: Share Your Calendar **Share Calendar Options** 

Demo 6-2: Sharing Your Calendar with Another User

Topic C: Share Your Contacts Share Contacts Command View Shared Contacts

Demo 6-3: Sharing Your Contacts with Another User

Lesson 06 Review



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#### Lesson 07 - Managing Outlook Data Files

Topic A: Back Up Outlook Items Demo 7-1: Creating a Data File Topic B: Change Data File Settings Data File Settings Demo 7-2: Changing Data File Settings Lesson 07 Review Course Closure